nd Cir.).

Professor of Law, Pace University School of Law Emeritus (August 2015-present) Professor of Law, Pace University School of Law (August 1984-2015) (Tenured)

James D. Hopkins Professor (1997-1999),

Charles A. Frueauff Foundation R(()Tj[(F)-4 (r)3 (opki)-2 (ns)-16(1999)4 6(dgns)-16(d13 (of)3 (e)4 (s)) (January-July 1986, January-June 2007).

Associate Professor of Law, Pace University School of Law (September 1982-July 1984).

Associate Dean and Associate Professor of Law, Pace University School of Law (September 1978-August 1982).

Executive Director, Volunteer Lawyers for the Arts (September 1975-June 1978).

Assistant Director, Institute of Judicial Administration (May 1974-September 1975).

Executive Director, The Council of New York Law Associates, renamed Lawyers' Alliance for New York (September 1972-April 1974).

Instructor, New York University, Department of Politics (1971-1972, full-time) and Metropolitan Studies (1972-1976) part-time.

Assistant to the Vice Chancellor for Student Affairs,

New York University (September 1970-June 1971).

Deputy Assistant Attorney General, Litigation Bureau, New York State Law Department (November 1968-September 1969)

- Ph.D. New York University, 1979 (Politics).
- J.D. New York University. 1968 (Doherty-Fulbright Exchange Fellow, University of Concepcion, Chile, Summer 1967).
- A.M. International Relations, University of Pennsylvania, 1965.
- A.B. University of Pennsylvania (Honors), 1964 (Sphinx Senior Society, Director, Connaissance Lecture series).

Books:

- with Bjorklund and Kurtz, <u>New York Nonprofit Law and Practice</u> (Newark: Lexis 3rd ed. 2015; & Annual Supplement)
- The Faithless Fiduciary and the Quest for Charitable Accountability:

 Charitable Scandal and Regulatory Reform 1200-2000 (Durham: Carolina Academic Press, 2007) [Reviewed 121 Harv. L. Rev.684 (2007); 43 Real Prop. Tr. & Est. L.J. 797 (2009)]
- with Schwarz and Mayer <u>Cases and Materials on Nonprofit Organizations</u>, (New York: Foundation Press, 5th ed. 2015) with separate statutory supplement and teachers manual; & Annual Supplement.)
- with Schwarz and Mayer <u>Taxation of Nonprofit Organizations</u> (New York: Foundation Press 4th ed. 2015; and Annual Supplement)
- <u>The Transformation of Threadneedle Street The Deregulation and Reregulation of Britain's Financial Services</u>, (Durham: Carolina Academic Press, 1993). [Reviewed 48 Business Lawyer 1753-1759 (1993)]
- with Kalodner et al. <u>Limits of Justice: Courts' Roles in Desegregation of Education Litigation</u>, (Cambridge: Ballinger, 1978).
- with Kaufmann, ed. <u>Practicing Law in New York City</u>, (N.Y., Council of N.Y. Law Associates, 1974).

Articles:

- "The Private Foundation Rules at Fifty: How Did We get them and Do They Meet Current Needs?", Forthcoming, Pittsburgh Tax Rev. 2020
- "How Big Is Too Big: Should Certain Educational Endowments' Net Investment Income Be Subject to Tax?"28 Cornell J. of Law & Public Policy 159 (2019)
- "Rethinking Riley: Applying Intermediate Scrutiny and Commensurate Standards to Judicial Evaluation of Regulation of Charitable Solicitation", 25 George Mason Law Review 471 (2018)
- "Who Can Regulate Fraudulent Charitable Solicitation", 13 Pitt. Tax Rev. 1 2015)
- "What Went Wrong: Prudent Management of Endowment Funds and Imprudent Endowment Investing Policies", 40 J. College & University Law 199 (2014)
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- "A Survey of Private Corporate, Trust and Tax Law in the United States Relating To Nonprofit Organizations" in Comparative Corporate Governance of Non-Profit Organizations, Von Hippel ed. (Cambridge Univ. Press.) 2010

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- "Charitable Accountability and Reform in Nineteenth Century England: The Case of the Charity Commission", 80 Chicago-

- Symposium University of Pittsburgh Law School: Fiftieth Anniversary of the Private Foundation Rules, November 2019 *The Private Foundation Rules at Fifty: How Did We get them and Do They Meet Current Needs?*
- AALS Annual Meeting January 2019 How Big
 is Too Big: Should Certain Higher Educational Endowments' Net
 Investment Income Be subject to Tax?
- Nonprofit Institute, New York City Bar Association April 2018 How Big is Too Big: Should Certain Higher Educational Endowments' Net Investment Income Be subject to Tax?
- AALS Annual Meetings January 2017, 2019 Transitions: Preparing for Life Beyond the Academy
- Wilson Center Pace University October 2016 The Trump Foundation, The Clinton Foundation and the 2016 Election: What Does All This Mean for Philanthropy?
- Law and Society Association Annual Meeting May 2015 Who Can Regulate Fraudulent Charitable Solicitation
- AALS Annual Meeting, January 2015 Who Can Regulate Fraudulent Charitable Solicitation, presented at a joint program of the Sections on Taxation and Nonprofit and Philanthropy Law
- Law and Society Association Annual Meeting, June 2013 "What Went Wrong: Prudent Management of Endowment Funds and Imprudent Endowment Investing Policies"
- Columbia Law School, February 2013 Charities Regulation and Oversight Project Policy Conference: The Future of State Charities Regulation and Enforcement-Presentation on "Strange Silence: Attorneys General Reaction to Improper Preemption of State Nonprofit Governance Standards."
- AALS Annual Meeting 2011- Section on Nonprofit and Philanthropy Law Commentator on Papers Relating to "The Federalization of Nonprofit and Charity Law"
- Law & Society Annual Meeting 2010- Presentation on Stealth Preemption: The IRS's Corporate Governance Initiative

- "Director and Officer Governance Problems and How to Avoid Them," <u>26th</u> <u>Conference on Tax Planning for 501©(3) Organizations,</u> (Matthew Bender 1998).
- With Michael Cooney & Ronald Gross, "Operating the New York Not-for-Profit Organization: Governance Issues", in New York State Bar Association, Forming and Advising the New York Not-For-Profit Organization (1993).
- Ed. <u>The Arts and the Law</u>, materials prepared for a conference on "The Arts and the Law" sponsored by the Committee on Art Law of the Association of the Bar of the City of New York and Volunteer Lawyers for the Arts (December 1977).

Newspaper Columns, On Line Essays:

- "For-profit Philanthropy: An Oxymoron", *See Also*, Texas L. Rev. 2010 available at http://www.texaslrev.com/seealso.
- "Taking a Lesson from New York's Billion-Dollar Blue Cross Heist," Chronicle of Philanthropy, February 21, 2002, p. 38
- "China Ventures: Caveat Investor," <u>The Asian Wall Street Journal</u>, January 7, 1980, p. 10.
- Occasional Columns in the New York Law Journal (1972-1978).

Book Reviews:

- "Honorable Justice: The Life of Oliver Wendell Holmes" 10 Pace L. Rev. 625 (1990).
- "Law, Ethics, and the Visual Arts and Art Law: Rights and Liabilities of Creators and Collectors," 8 Pace L. Rev. 303 (1988).
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American Bar Association, Member:
Committee on Federal Regulation of Securities, Subcommittee on International
Securities Matters (1992-3)
Committee on Nonprofit Corporations, (1992-6)

Adjunct Professor, Brookly